

## Key figures Q2 2015

Oerlikon Group (Metco consolidated for 1 month in Q2 2014)

in CHF million	Q2 2015	Q2 2014	Change (%)
Order intake	731	724	+1.0
Sales	781	781	0
EBITDA	132	130	+1.5
EBITDA margin	16.9 %	16.6 %	n/a
EBIT	86	92	-6.5
EBIT margin	11.1 %	11.8 %	n/a

Surface Solutions Segment (Metco consolidated for 1 month in Q2 2014)

in CHF million	Q2 2015	Q2 2014	Change (%)
Order intake	299	203	+47.3
Sales (to third parties)	309	203	+52.2
EBITDA	69	26	>100
EBITDA margin	22.2 %	12.6 %	n/a
EBIT	42	9	>100
EBIT margin	13.6 %	4.2 %	n/a

Manmade Fibers Segment

in CHF million	Q2 2015	Q2 2014	Change (%)
Order intake	197	228	-13.6
Sales (to third parties)	209	274	-23.7
EBITDA	37	58	-36.2
EBITDA margin	17.6 %	21.0 %	n/a
EBIT	32	53	-39.6
EBIT margin	15.6 %	19.3 %	n/a

Drive Systems Segment

in CHF million	Q2 2015	Q2 2014	Change (%)
Order intake	143	205	-30.2
Sales (to third parties)	171	208	-17.8
EBITDA	17	23	-26.1
EBITDA margin	10.0 %	11.2 %	n/a
EBIT	7	12	-41.7
EBIT margin	4.0 %	5.6 %	n/a

Vacuum Segment

in CHF million	Q2 2015	Q2 2014	Change (%)
Order intake	92	88	+4.5
Sales (to third parties)	92	96	-4.2
EBITDA	9	11	-18.2
EBITDA margin	9.4 %	11.1 %	n/a
EBIT	6	7	-14.3
EBIT margin	6.0 %	7.6 %	n/a

## Key figures H1 2015

Oerlikon Group (Metco consolidated for 1 month in H1 2014)

in CHF million	H1 2015	H1 2014	Change (%)
Order intake	1 524	1 402	+8.7
Sales	1 563	1 492	+4.8
EBITDA	263	255	+3.1
EBITDA margin	16.9 %	17.1 %	n/a
EBIT	172	185	-7.0
EBIT margin	11.0 %	12.4 %	n/a

Surface Solutions Segment (Metco consolidated for 1 month in H1 2014)

in CHF million	H1 2015	H1 2014	Change (%)
Order intake	616	327	+88.4
Sales (to third parties)	609	328	+85.7
EBITDA	130	62	>100
EBITDA margin	21.3 %	18.8 %	n/a
EBIT	76	33	>100
EBIT margin	12.5 %	10.1 %	n/a

Manmade Fibers Segment

in CHF million	H1 2015	H1 2014	Change (%)
Order intake	401	468	-14.3
Sales (to third parties)	417	570	-26.8
EBITDA	73	123	-40.7
EBITDA margin	17.6 %	21.5 %	n/a
EBIT	65	113	-42.5
EBIT margin	15.6 %	19.9 %	n/a

Drive Systems Segment

in CHF million	H1 2015	H1 2014	Change (%)
Order intake	315	414	-23.9
Sales (to third parties)	354	402	-11.9
EBITDA	35	42	-16.7
EBITDA margin	10.0 %	10.5 %	n/a
EBIT	15	20	-25.0
EBIT margin	4.2 %	4.9 %	n/a

Vacuum Segment

in CHF million	H1 2015	H1 2014	Change (%)
Order intake	192	193	-0.5
Sales (to third parties)	183	192	-4.7
EBITDA	19	19	0.0
EBITDA margin	10.1 %	9.7 %	n/a
EBIT	12	12	0.0
EBIT margin	6.6 %	6.2 %	n/a