

Press release of 17 May 2013

Metall Zug Group: Successful sale of Zug Estates shares

Zug, 17 May 2013 – The Metall Zug Group reported today that in line with its announcement of April 2013, it has in the meantime successfully placed 38,505 registered shares of Zug Estates Holding AG. The sale has resulted in a cash inflow of just under CHF 48 million. Metall Zug AG has thus achieved its goal of financing the additional anniversary dividend entirely from funds generated by the spin-off of its real estate business unit.

In connection with the spin-off of the real estate business unit in July 2012, the Metall Zug Group held a package of 60,000 registered shares of Zug Estates Holding AG. Metall Zug had already announced on 11 April 2013 that it intended to sell this shareholding in order to continue driving forward the process of focusing its portfolio on industrial activities.

In the meantime, the Metall Zug Group has sold 38,505 shares of Zug Estates Holding AG to investors with a long-term outlook and so generated earnings before taxes of around CHF 30 million. The cash inflow of just under CHF 48 million thus exceeds the CHF 38 million paid out to the shareholders of Metall Zug AG in the form of an additional anniversary dividend. The remaining 21,495 shares of Zug Estates Holding AG currently represent a market value of around CHF 26 million.

About the Metall Zug Group

The Metall Zug Group focuses on its three core businesses and is managed as an industrial group. It is headquartered in Zug and has a staff of around 3,200 employees. The household appliances business unit includes the Swiss market leader V-ZUG AG, SIBIRGroup AG and Gehrig Group AG. The infection control business unit is represented by the Belimed Group, and the Schleuniger Group makes up the wire processing business unit. The holding company Metall Zug AG is listed in the Domestic Standard of SIX Swiss

Exchange, Zurich (registered shares of type B: securities number 3982108, ticker symbol METN).

Disclaimer

This press release is published in German and English. The German version takes precedence.

Key dates

26 August 2013 Half-year results

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