

Key Figures 2016 – 2020

| | H1 2020 | FY 2019 | H1 2019 | FY 2018 ¹ | H1 2018 ¹ | FY 2017 ¹ | H1 2017 ¹ | FY 2016 | H1 2016 |
|---|------------|----------------|------------|-------------------------|-------------------------|-------------------------|-------------------------|----------------|------------|
| in CHF M | | | | | | | | | |
| Net revenues | | 1'416.0 | | 1'374.0 | | 1'245.6 | | 995.3 | |
| | 644.9 | | 688.4 | | 645.6 | | 558.6 | | 459.0 |
| EBITDA ² | | 134.8 | | 115.1 | | 101.3 | | 66.0 | |
| | 55.5 | | 52.3 | | 44.2 | | 34.5 | | 27.3 |
| EBIT ² | | 52.3 | | 47.8 | | 42.6 | | 28.6 | |
| | 14.4 | | 11.5 | | 12.1 | | 6.9 | | 5.7 |
| Result for the period ² | | 36.5 | | 23.8 | | 22.8 | | 12.2 | |
| | 5.5 | | 7.0 | | 6.4 | | 0.5 | | -3.5 |
| Total assets | | 1'534.4 | | 1'511.9 | | 1'416.6 | | 1'526.9 | |
| | 1535.4 | | 1'593.6 | | 1'533.1 | | 1'542.2 | | 852.8 |
| Shareholders' equity | | 873.3 | | 887.7 | | 863.1 | | 728.8 | |
| | 839.6 | | 869.1 | | 868.0 | | 753.9 | | 350.4 |
| <i>in % of total assets</i> | | 56.9 | | 58.7 | | 60.9 | | 47.7 | |
| | 54.7 | | 54.5 | | 56.6 | | 48.9 | | 41.1 |
| Adj. net debt ³ | | 128.0 | | 116.8 | | 43.3 | | 225.1 | |
| | 147.5 | | 171.4 | | 137.3 | | 174.8 | | 65.5 |
| Cash flow from operating activities | | 111.8 | | 69.6 | | 68.8 | | 32.0 | |
| | 21.0 | | 1.6 | | -16.5 | | 9.1 | | -4.1 |
| Free cash flow | | 8.4 | | -53.8 | | 190.4 | | -67.3 | |
| | -14.4 | | -38.5 | | -74.8 | | 55.2 | | -33.3 |
| Investments | | 113.0 | | 134.7 | | 105.1 | | 62.1 | |
| | 39.5 | | 51.1 | | 50.1 | | 48.2 | | 20.2 |
| Average headcount (full-time equivalent) | | 8'606 | | 8'198 | | 7'754 | | 6'325 | |
| | 8'389 | | 8'551 | | 7'893 | | 7'643 | | 6'253 |
| Market capitalisation | | 875 | | 750 | | 1'129 | | 1'123 | |
| | 679 | | 898 | | 1'132 | | 1'219 | | 632 |

¹ continuing operations

² without one-time effects

³ excl. IFRS 16 effect. Incl. IFRS 16: H1 2020 = CHF 198.6 M, FY 2019 = CHF 180.6 M, H1 2019 = CHF 224.9 M

Note: Explanations, definitions and reconciliations of the alternative performance key figures can be found in the first semester financial report in the section «Alternative performance key figures».