

Key figures of Arbonia Group

	First semester 2020		First semester 2019		Variance 19/20	
	in 1'000 CHF	%		%		%
Income statement - continuing operations						
Net revenues	644'942	100.0	688'357	100.0	-43'415	-6.3
EBITDA	54'413	8.4	48'322	7.0	6'091	12.6
<i>EBITDA (without one-off effects)</i>	<i>55'517</i>	<i>8.6</i>	<i>52'330</i>	<i>7.6</i>	<i>3'187</i>	<i>6.1</i>
EBIT	13'272	2.1	7'511	1.1	5'761	76.7
<i>EBIT (without one-off effects)</i>	<i>14'376</i>	<i>2.2</i>	<i>11'519</i>	<i>1.7</i>	<i>2'857</i>	<i>24.8</i>
Group result	4'599	0.7	3'450	0.5	1'149	33.3
<i>Group result (without one-off effects)</i>	<i>5'543</i>	<i>0.9</i>	<i>6'969</i>	<i>1.0</i>	<i>-1'426</i>	<i>-20.5</i>
Balance sheet						
Current assets	464'985	30.3	482'880	30.3	-17'895	-3.7
Non-current assets	1'070'409	69.7	1'110'719	69.7	-40'310	-3.6
Total assets	1'535'394	100.0	1'593'599	100.0	-58'205	-3.7
Current liabilities	371'773	24.2	380'217	23.9	-8'444	-2.2
Non-current liabilities	323'974	21.1	344'244	21.6	-20'270	-5.9
Shareholders' equity	839'647	54.7	869'138	54.5	-29'491	-3.4
Net debt	198'632		224'873		-26'241	-11.7
Adjusted net debt	147'528		171'349		-23'821	-13.9
Cash flow statement						
Cash flows from operating activities	21'000		1'597			
Cash flows from investing activities	-35'360		-40'119			
Free cash flow	-14'360		-38'522			
Cash flows from financing activities	21'697		7'281			
Average number of employees						
	8'389		8'551			
Segment information						
Net revenues						
HVAC Division	246'056	38.1	274'630	39.9		
Sanitary Equipment Division	68'498	10.6	71'703	10.4		
Windows Division	152'417	23.6	159'266	23.1		
Doors Division	178'006	27.6	182'808	26.6		
		100.0		100.0		
EBITDA						
HVAC Division	21'304		20'188			
<i>in % of net revenues</i>	<i>8.7</i>		<i>7.4</i>			
Sanitary Equipment Division	6'151		6'472			
<i>in % of net revenues</i>	<i>9.0</i>		<i>9.0</i>			
Windows Division	9'070		3'724			
<i>in % of net revenues</i>	<i>6.0</i>		<i>2.3</i>			
Doors Division	23'414		22'376			
<i>in % of net revenues</i>	<i>13.2</i>		<i>12.2</i>			
EBITDA (without one-off effects)						
HVAC Division	21'304		24'564			
<i>in % of net revenues</i>	<i>8.7</i>		<i>8.9</i>			
Sanitary Equipment Division	6'151		6'472			
<i>in % of net revenues</i>	<i>9.0</i>		<i>9.0</i>			
Windows Division	10'174		4'276			
<i>in % of net revenues</i>	<i>6.7</i>		<i>2.7</i>			
Doors Division	23'414		22'376			
<i>in % of net revenues</i>	<i>13.2</i>		<i>12.2</i>			
Per share data						
Earnings per share in CHF	0.07		0.05		0.02	

Note: Explanations, definitions and reconciliations of the alternative performance measures can be found in the first semester financial report 2020 on pages 21 to 26.