

Press release

General Meeting of Arbonia AG approves all motions

Arbon, 20 April 2018 – The shareholders of Arbonia AG approved all motions proposed by the Board of Directors at today's Annual General Meeting. The management report of the Group, financial statements and consolidated financial statements as well as votes on the compensations were approved and all members of the Board of Directors standing for re-election were re-elected. Three amendments to the articles of association were also approved.

Arbonia also announces the successful placement of certificates of indebtedness ("Schuldscheindarlehen") in the amount of EUR 125 million.

At today's 31st annual General Meeting, Arbonia AG shareholders approved the management report of the Group, financial statements and consolidated financial statements for 2017 and granted the members of the Board of Directors and those of Group Management formal discharge for the past financial year. The consultative vote on the compensation report for the financial year 2017 and the vote on the total compensation of the members of the Board of Directors for the 2017/2018 term of office, which took place retrospectively the first time, were authorised too. The amendments to the Articles of Association for increasing the authorised and conditional capital by CHF 57,960,000 through the issue of a maximum of 13,800,000 fully paid up registered shares of a par value of CHF 4.20 each were agreed to.

The seven members of the Board of Directors standing for re-election, Alexander von Witzleben, Peter Barandun, Peter E. Bodmer, Heinz Haller, Markus Oppliger, Michael Pieper and Thomas Lozser, were confirmed in office and re-elected for a further one-year term. Alexander von Witzleben was also re-elected Chairman. Dr. Rudolf Huber did not stand for re-election as a member of the Board of Directors. Thus, the Board will reduce in size to seven members.

Certificates of indebtedness ("Schuldscheindarlehen") in the amount of EUR 125 million placed

The Arbonia reports the successful placement of certificates of indebtedness ("Schuldscheindarlehen") in the amount of EUR 125 million. The certificates were issued with terms of 5, 7 and 10 years each bearing interest at a fixed rate.

The "Schuldschein" note loan was significantly oversubscribed and was taken up by institutional investors as well as by major banks and savings banks from Germany and abroad. A total of almost 40 investors took part in the transaction. Owing to the strong demand, the volume of the original placement was increased from EUR 75 million to EUR 125 million. The interest payments for the certificates of indebtedness are based on the EUR-Mid-Swap.

The revenues will be used for general corporate purposes.

Joint arrangers of the successful placement were Commerzbank and Landesbank Baden-Württemberg.

Contact

Fabienne Zürcher
Manager of Corporate Communications
T +41 71 447 45 54
fabienne.zuercher@arbonia.com

For further information about Arbonia please visit www.arbonia.com.

Arbonia is a focussed building supplier that is listed on the SIX Swiss Exchange and has its head office in Arbon, in the canton of Thurgau, Switzerland. The group is active worldwide with its own distribution companies as well as offices and partners in more than 70 countries. Its main production sites are located in Switzerland, Germany, the Czech Republic, Poland, Slovakia and Italy. Arbonia employs a total workforce of around 7,600. The divisions that make up Arbonia are active in the following sectors: heating technology, air-conditioning and ventilation technology, sanitary equipment, windows, and exterior and interior doors.